SUNOCOCORP LLC
RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of net income to Adjusted EBITDA and Adjusted EBITDA to Distributable Cash Flow for the three months ended September 30, 2026:

SUNOCOCORP LLC
SUPPLEMENTAL INFORMATION
(Dollars and units in millions)
(unaudited)

	Three Months Ended September 30, 2026
Net income	$ 472
Depreciation, amortization and accretion	280
Interest expense, net	197
Non-cash unit-based compensation expense	7
Loss on disposal of assets and impairment charges	10
Loss on extinguishment of debt	1
Unrealized gains on commodity derivatives	(57)
Inventory valuation adjustments	(19)
Equity in earnings of unconsolidated affiliates	(31)
Adjusted EBITDA related to unconsolidated affiliates	56
Income tax expense	133
Adjusted EBITDA	1,049
Transaction-related expenses	11
Adjusted EBITDA, excluding transaction-related expenses	$ 1,060
Adjusted EBITDA	$ 1,049
Adjusted EBITDA related to unconsolidated affiliates	(56)
Distributable cash flow from unconsolidated affiliates	53
Sunoco Series A Preferred Unit Holders' Distributions	(29)
Cash interest expense	(189)
Income tax expense, current	(138)
Maintenance capital expenditures	(113)
Distributable Cash Flow (consolidated)	577
Distributable Cash Flow from Sunoco LP	(577)
Distributions from Sunoco LP	52
Distributable Cash Flow attributable to the common unitholders of SunocoCorp	$ 52
Distributions to common unitholders	$ 52
Common units outstanding - end of period	51.5