SUNOCOCORP LLC
RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of net income to Adjusted EBITDA and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended June 30, 2026:

SUNOCOCORP LLC
SUPPLEMENTAL INFORMATION
(Dollars and units in millions)
(unaudited)

	Three Months Ended June 30, 2026
Net income	$ 273
Depreciation, amortization and accretion	282
Interest expense, net	204
Non-cash unit-based compensation expense	7
Loss on disposal of assets and impairment charges	3
Unrealized gains on commodity derivatives	(6)
Inventory valuation adjustments	18
Equity in earnings of unconsolidated affiliates	(47)
Adjusted EBITDA related to unconsolidated affiliates	75
Other non-cash adjustments	84
Income tax expense	89
Adjusted EBITDA	982
Transaction-related expenses	14
Adjusted EBITDA, excluding transaction-related expenses	$ 996
Adjusted EBITDA	$ 982
Adjusted EBITDA related to unconsolidated affiliate	(75)
Distributable cash flow from unconsolidated affiliate	71
Preferred Unit Holders' Distributions	(29)
Cash interest expense	(196)
Income tax expense, current	(86)
Maintenance capital expenditures	(73)
Distributable Cash Flow (consolidated)	594
Distributable Cash Flow from Sunoco LP	(594)
Distributions from Sunoco LP	52
Distributable Cash Flow attributable to the common unitholders of SunocoCorp	$ 52
Distributions to common unitholders	$ 52
Common units outstanding - end of period	51.5