

**SUNOCOCORP LLC**  
**RECONCILIATION OF NON-GAAP MEASURES**

The following table presents a reconciliation of net income to Adjusted EBITDA and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended March 31, 2026:

**SUNOCOCORP LLC**  
**SUPPLEMENTAL INFORMATION**

(Dollars and units in millions)  
(unaudited)

	Three Months Ended March 31, 2026
<b>Net income</b>	\$ 605
Depreciation, amortization and accretion	286
Interest expense, net	201
Non-cash unit-based compensation expense	6
Gain on disposal of assets and impairment charges	(1)
Loss on extinguishment of debt	1
Unrealized losses on commodity derivatives	56
Inventory valuation adjustments	(444)
Equity in earnings of unconsolidated affiliates	(42)
Adjusted EBITDA related to unconsolidated affiliates	69
Other non-cash adjustments	47
Income tax expense	74
<b>Adjusted EBITDA</b>	858
Transaction-related expenses	9
<b>Adjusted EBITDA, excluding transaction-related expenses</b>	\$ 867
<b>Adjusted EBITDA</b>	\$ 858
Adjusted EBITDA related to unconsolidated affiliate	(69)
Distributable cash flow from unconsolidated affiliate	69
Preferred Unit Holders' Distributions	(30)
Cash interest expense	(192)
Income tax expense, current	(17)
Maintenance capital expenditures	(93)
<b>Distributable Cash Flow (consolidated)</b>	526
Distributable Cash Flow from Sunoco LP	(526)
Distributions from Sunoco LP	51
<b>Distributable Cash Flow attributable to the common unitholders of SunocoCorp</b>	\$ 51
Distributions to common unitholders	\$ 51
Common units outstanding - end of period	51.5