**SUNOCO LP**
**RECONCILIATION OF NON-GAAP MEASURES**

The following table presents a reconciliation of net income to Adjusted EBITDA and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended September 30, 2026 and 2025:

**SUNOCO LP**
**SUPPLEMENTAL INFORMATION**
(Dollars and units in millions)
(unaudited)

| | Three Months Ended September 30, | |
|---|---|---|
| | 2026 | 2025 |
| Net income | $ 499 | $ 137 |
| Depreciation, amortization and accretion | 280 | 159 |
| Interest expense, net | 197 | 131 |
| Non-cash unit-based compensation expense | 7 | 5 |
| Loss on disposal of assets and impairment charges | 10 | 3 |
| Loss on extinguishment of debt | 1 | 12 |
| Unrealized (gains) losses on commodity derivatives | (57) | 15 |
| Inventory valuation adjustments | (19) | (10) |
| Equity in earnings of unconsolidated affiliates | (31) | (40) |
| Adjusted EBITDA related to unconsolidated affiliates | 56 | 58 |
| Other non-cash adjustments | — | 8 |
| Income tax expense | 106 | 11 |
| **Adjusted EBITDA** | 1,049 | 489 |
| Transaction-related expenses | 11 | 7 |
| **Adjusted EBITDA, excluding transaction-related expenses** | $ 1,060 | $ 496 |
| | | |
| **Adjusted EBITDA** | $ 1,049 | $ 489 |
| Adjusted EBITDA related to unconsolidated affiliates | (56) | (58) |
| Distributable cash flow from unconsolidated affiliates | 53 | 54 |
| Series A Preferred Units distributions | (29) | (4) |
| Cash interest expense | (189) | (120) |
| Current income tax expense | (138) | (4) |
| Maintenance capital expenditures | (113) | (38) |
| **Distributable Cash Flow** | 577 | 319 |
| Transaction-related expenses and adjustments | 11 | 7 |
| **Distributable Cash Flow, as adjusted** | $ 588 | $ 326 |
| | | |
| **Distributions to Partners:** | | |
| Limited Partners | $ 191 | $ 126 |
| General Partner | 76 | 42 |
| Total distributions to be paid to partners | $ 267 | $ 168 |
| Limited Partner units outstanding - end of period | 188.4 | 136.6 |