

SUNOCO LP
RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of net income to Adjusted EBITDA and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended December 31, 2025 and 2024:

SUNOCO LP
SUPPLEMENTAL INFORMATION

(Dollars and units in millions)
(unaudited)

	Three Months Ended December 31,	
	2025	2024
Net income	\$ 97	\$ 141
Depreciation, amortization and accretion	219	152
Interest expense, net	166	117
Non-cash unit-based compensation expense	5	5
Gain on disposal of assets and impairment charges	(10)	(7)
Unrealized (gains) losses on commodity derivatives	(18)	4
Inventory valuation adjustments	187	(13)
Equity in earnings of unconsolidated affiliates	(40)	(25)
Adjusted EBITDA related to unconsolidated affiliates	62	48
Loss on West Texas Sale	—	12
Other non-cash adjustments	(68)	1
Income tax expense	46	4
Adjusted EBITDA	646	439
Transaction-related expenses	60	7
Adjusted EBITDA, excluding transaction-related expenses	\$ 706	\$ 446
Adjusted EBITDA	\$ 646	\$ 439
Adjusted EBITDA related to unconsolidated affiliates	(62)	(48)
Distributable cash flow from unconsolidated affiliates	59	43
Series A Preferred Units distributions	(30)	—
Cash interest expense	(158)	(114)
Current income tax expense	(11)	(5)
Transaction-related income taxes	—	(3)
Maintenance capital expenditures	(100)	(58)
Distributable Cash Flow	344	254
Transaction-related expenses and adjustments	98	7
Distributable Cash Flow, as adjusted	\$ 442	\$ 261
Distributions to Partners:		
Limited Partners	\$ 176	\$ 121
General Partner	60	37
Total distributions to be paid to partners	\$ 236	\$ 158
Limited Partner units outstanding - end of period	188.4	136.2

SUNOCOCORP LLC
RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of net income to Adjusted EBITDA and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended December 31, 2025:

SUNOCOCORP LLC
SUPPLEMENTAL INFORMATION

(Dollars and units in millions)
(unaudited)

	Three Months Ended December 31, 2025
Net income	\$ 101
Depreciation, amortization and accretion	219
Interest expense, net	166
Non-cash unit-based compensation expense	5
Gain on disposal of assets and impairment charges	(10)
Unrealized gains on commodity derivatives	(18)
Inventory valuation adjustments	187
Equity in earnings of unconsolidated affiliates	(40)
Adjusted EBITDA related to unconsolidated affiliates	62
Other non-cash adjustments	(68)
Income tax expense	42
Adjusted EBITDA	646
Transaction-related expenses	60
Adjusted EBITDA, excluding transaction-related expenses	\$ 706
Adjusted EBITDA	\$ 646
Adjusted EBITDA related to unconsolidated affiliates	(62)
Distributable cash flow from unconsolidated affiliates	59
Series A Preferred Units distributions	(30)
Cash interest expense	(158)
Current income tax expense	(11)
Maintenance capital expenditures	(100)
Distributable Cash Flow (consolidated)	344
Distributable Cash Flow from Sunoco LP	(344)
Distributions from Sunoco LP	48
Distributable Cash Flow attributable to the common unitholders of SunocoCorp	\$ 48
Distributions to common unitholders	\$ 48
Common units outstanding - end of period	51.5