SUNOCO LP
RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of net income to Adjusted EBITDA and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended June 30, 2026 and 2025:

SUNOCO LP
SUPPLEMENTAL INFORMATION
(Dollars and units in millions)
(unaudited)

	Three Months Ended June 30,	
	2026	2025
Net income	$ 283	$ 86
Depreciation, amortization and accretion	282	154
Interest expense, net	204	123
Non-cash unit-based compensation expense	7	5
(Gain) loss on disposal of assets and impairment charges	3	(2)
Loss on extinguishment of debt	—	17
Unrealized gains on commodity derivatives	(6)	(7)
Inventory valuation adjustments	18	40
Equity in earnings of unconsolidated affiliates	(47)	(31)
Adjusted EBITDA related to unconsolidated affiliates	75	51
Other non-cash adjustments	84	11
Income tax expense	79	7
Adjusted EBITDA	982	454
Transaction-related expenses	14	10
Adjusted EBITDA, excluding transaction-related expenses	$ 996	$ 464
Adjusted EBITDA	$ 982	$ 454
Adjusted EBITDA related to unconsolidated affiliates	(75)	(51)
Distributable cash flow from unconsolidated affiliates	71	48
Series A Preferred Units distributions	(29)	—
Cash interest expense	(196)	(118)
Current income tax expense	(86)	(5)
Maintenance capital expenditures	(73)	(38)
Distributable Cash Flow	594	290
Transaction-related expenses and adjustments	14	10
Distributable Cash Flow, as adjusted	$ 608	$ 300
Distributions to Partners:		
Limited Partners	$ 189	$ 124
General Partner	74	41
Total distributions to be paid to partners	$ 263	$ 165
Limited Partner units outstanding - end of period	136.9	136.3