

SUNOCO LP
RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of net income to Adjusted EBITDA and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended June 30, 2025 and 2024:

SUNOCO LP
SUPPLEMENTAL INFORMATION
(Dollars and units in millions)
(unaudited)

	Three Months Ended June 30,	
	2025	2024
Net income	\$ 86	\$ 501
Depreciation, amortization and accretion	154	78
Interest expense, net	123	95
Non-cash unit-based compensation expense	5	4
(Gain) loss on disposal of assets and impairment charges	(2)	52
Loss on extinguishment of debt	17	2
Unrealized gains on commodity derivatives	(7)	(6)
Inventory valuation adjustments	40	32
Equity in earnings of unconsolidated affiliates	(31)	(2)
Adjusted EBITDA related to unconsolidated affiliates	51	3
Gain on West Texas Sale	—	(598)
Other non-cash adjustments	11	10
Income tax expense	7	149
Adjusted EBITDA	454	320
Transaction-related expenses	10	80
Adjusted EBITDA, excluding transaction-related expenses	\$ 464	\$ 400
Adjusted EBITDA	\$ 454	\$ 320
Adjusted EBITDA related to unconsolidated affiliates	(51)	(3)
Distributable cash flow from unconsolidated affiliates	48	2
Cash interest expense	(118)	(89)
Current income tax expense	(5)	(217)
Transaction-related income taxes	—	199
Maintenance capital expenditures	(38)	(26)
Distributable Cash Flow	290	186
Transaction-related expenses and adjustments	10	109
Distributable Cash Flow, as adjusted	\$ 300	\$ 295
Distributions to Partners:		
Limited Partners	\$ 124	\$ 119
General Partner	41	36
Total distributions to be paid to partners	\$ 165	\$ 155
Common Units outstanding - end of period	136.6	136.0