

**SUNOCO LP**  
**RECONCILIATION OF NON-GAAP MEASURES**

The following table presents a reconciliation of Adjusted EBITDA to net income and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended June 30, 2022 and 2021:

	<b>Three Months Ended June 30,</b>	
	<b>2022</b>	<b>2021</b>
	<i>(in millions)</i>	
<b>Segment Adjusted EBITDA</b>		
Fuel distribution and marketing	\$ 200	\$ 191
All other	14	10
Total Adjusted EBITDA	214	201
Depreciation, amortization and accretion	(49)	(43)
Interest expense, net	(45)	(43)
Non-cash unit-based compensation expense	(3)	(3)
Gain on disposal of assets	5	8
Unrealized gain on commodity derivatives	11	2
Inventory adjustments	1	59
Equity in earnings of unconsolidated affiliate	1	1
Adjusted EBITDA related to unconsolidated affiliate	(3)	(2)
Other non-cash adjustments	(3)	(6)
Income tax expense	(8)	(8)
<b>Net income and comprehensive income</b>	<b>\$ 121</b>	<b>\$ 166</b>
<b>Adjusted EBITDA</b>	<b>\$ 214</b>	<b>\$ 201</b>
Adjusted EBITDA related to unconsolidated affiliate	(3)	(2)
Distributable cash flow from unconsolidated affiliate	1	1
Cash interest expense	(43)	(39)
Current income tax expense	(5)	(9)
Maintenance capital expenditures	(5)	(7)
<b>Distributable Cash Flow</b>	<b>159</b>	<b>145</b>
Transaction-related expenses	—	—
<b>Distributable Cash Flow, as adjusted</b>	<b>\$ 159</b>	<b>\$ 145</b>
<b>Distributions to Partners:</b>		
Limited Partners	\$ 69	\$ 69
General Partners	18	18
Total distributions to be paid to partners	\$ 87	\$ 87
Common Units outstanding - end of period	83.8	83.4
Distribution coverage ratio (1)	1.83x	1.67x

(1) The distribution coverage ratio for a period is calculated as the non-GAAP measure of Distributable Cash Flow, as adjusted, divided by distributions expected to be paid to partners of Sunoco LP in respect of such a period.