

SUNOCO LP
RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of net income to Adjusted EBITDA and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended March 31, 2026 and 2025:

SUNOCO LP
SUPPLEMENTAL INFORMATION

(Dollars and units in millions)
(unaudited)

	Three Months Ended March 31,	
	2026	2025
Net income	\$ 644	\$ 207
Depreciation, amortization and accretion	286	156
Interest expense, net	201	121
Non-cash unit-based compensation expense	6	4
(Gain) loss on disposal of assets and impairment charges	(1)	3
Loss on extinguishment of debt	1	2
Unrealized (gains) losses on commodity derivatives	56	(1)
Inventory valuation adjustments	(444)	(61)
Equity in earnings of unconsolidated affiliates	(42)	(32)
Adjusted EBITDA related to unconsolidated affiliates	69	50
Other non-cash adjustments	47	11
Income tax expense (benefit)	35	(2)
Adjusted EBITDA	858	458
Transaction-related expenses	9	—
Adjusted EBITDA, excluding transaction-related expenses	\$ 867	\$ 458
Adjusted EBITDA	\$ 858	\$ 458
Adjusted EBITDA related to unconsolidated affiliates	(69)	(50)
Distributable cash flow from unconsolidated affiliates	69	49
Series A Preferred Units distributions	(30)	—
Cash interest expense	(192)	(118)
Current income tax expense	(17)	(5)
Maintenance capital expenditures	(93)	(24)
Distributable Cash Flow	526	310
Transaction-related expenses and adjustments	9	—
Distributable Cash Flow, as adjusted	\$ 535	\$ 310
Distributions to Partners:		
Limited Partners	\$ 187	\$ 122
General Partner	71	39
Total distributions to be paid to partners	\$ 258	\$ 161
Limited Partner units outstanding - end of period	136.9	136.3