

**SUNOCO LP**  
**RECONCILIATION OF NON-GAAP MEASURES**

The following table presents a reconciliation of Adjusted EBITDA to net income and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended March 31, 2022 and 2021:

	<b>Three Months Ended March 31,</b>	
	<b>2022</b>	<b>2021</b>
	<i>(in millions)</i>	
<b>Adjusted EBITDA</b>		
Fuel distribution and marketing	\$ 174	\$ 153
All other	17	4
Total Adjusted EBITDA	191	157
Depreciation, amortization and accretion	(47)	(47)
Interest expense, net	(41)	(41)
Non-cash unit-based compensation expense	(5)	(4)
Loss on extinguishment of debt	—	(7)
Unrealized gain on commodity derivatives	9	5
Inventory adjustments	120	100
Equity in earnings of unconsolidated affiliate	1	1
Adjusted EBITDA related to unconsolidated affiliate	(2)	(2)
Other non-cash adjustments	(7)	(5)
Income tax expense	(3)	(3)
Net income and comprehensive income	<u>\$ 216</u>	<u>\$ 154</u>
<b>Adjusted EBITDA</b>	<u>\$ 191</u>	<u>\$ 157</u>
Adjusted EBITDA related to unconsolidated affiliate	(2)	(2)
Distributable cash flow from unconsolidated affiliate	2	2
Cash interest expense	(40)	(40)
Current income tax benefit (expense)	37	(4)
Transaction-related income taxes (1)	(42)	—
Maintenance capital expenditures	(5)	(5)
<b>Distributable Cash Flow</b>	<u>141</u>	<u>108</u>
Transaction-related expenses	1	—
<b>Distributable Cash Flow, as adjusted</b>	<u>\$ 142</u>	<u>\$ 108</u>
<b>Distributions to Partners:</b>		
Limited Partners	\$ 69	\$ 69
General Partners	18	18
Total distributions to be paid to partners	<u>\$ 87</u>	<u>\$ 87</u>
Common Units outstanding - end of period	83.7	83.3
Distribution coverage ratio (2)	<u>1.63x</u>	<u>1.25x</u>

(1) Related to an amended tax return from a previous transaction.

(2) The distribution coverage ratio for a period is calculated as Distributable Cash Flow attributable to partners, as adjusted, divided by distributions expected to be paid to partners of Sunoco LP in respect of such a period.