

SUNOCO LP

RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of net income to Adjusted EBITDA and Distributable Cash Flow, as adjusted, for the three months ended June 30, 2023 and 2022:

	Three Months Ended June 30,	
	2023	2022
	<i>(in millions)</i>	
Net income and comprehensive income	\$ 87	\$ 121
Depreciation, amortization and accretion	49	49
Interest expense, net	53	45
Non-cash unit-based compensation expense	4	3
Gain on disposal of assets	(13)	(5)
Unrealized (gain) loss on commodity derivatives	1	(11)
Inventory adjustments	57	(1)
Equity in earnings of unconsolidated affiliates	(1)	(1)
Adjusted EBITDA related to unconsolidated affiliates	3	3
Other non-cash adjustments	1	3
Income tax expense	9	8
Adjusted EBITDA	\$ 250	\$ 214
Adjusted EBITDA	\$ 250	\$ 214
Adjusted EBITDA related to unconsolidated affiliates	(3)	(3)
Distributable cash flow from unconsolidated affiliates	1	1
Cash interest expense	(52)	(43)
Current income tax benefit (expense)	(8)	(5)
Maintenance capital expenditures	(15)	(5)
Distributable Cash Flow	173	159
Transaction-related expenses	2	—
Distributable Cash Flow, as adjusted	\$ 175	\$ 159
Distributions to Partners:		
Limited Partners	\$ 71	\$ 69
General Partners	19	18
Total distributions to be paid to partners	\$ 90	\$ 87
Common Units outstanding - end of period	84.1	83.7