

SUNOCO LP

RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of Adjusted EBITDA to net income and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended March 31, 2023 and 2022:

	Three Months Ended March 31,	
	2023	2022
	<i>(in millions)</i>	
Net income and comprehensive income	\$ 141	\$ 216
Depreciation, amortization and accretion	48	47
Interest expense, net	53	41
Non-cash unit-based compensation expense	5	5
Loss on disposal of assets	1	—
Unrealized gain on commodity derivatives	(11)	(9)
Inventory adjustments	(29)	(120)
Equity in earnings of unconsolidated affiliates	(2)	(1)
Adjusted EBITDA related to unconsolidated affiliates	3	2
Other non-cash adjustments	5	7
Income tax expense	7	3
Adjusted EBITDA	\$ 221	\$ 191
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Adjusted EBITDA related to unconsolidated affiliates	(3)	(2)
Distributable cash flow from unconsolidated affiliates	3	2
Cash interest expense	(51)	(40)
Current income tax benefit (expense)	(3)	37
Transaction-related income taxes	—	(42)
Maintenance capital expenditures	(8)	(5)
Distributable Cash Flow	159	141
Transaction-related expenses	1	1
Distributable Cash Flow, as adjusted	\$ 160	\$ 142
Distributions to Partners:		
Limited Partners	\$ 71	\$ 69
General Partners	19	18
Total distributions to be paid to partners	\$ 90	\$ 87
Common Units outstanding - end of period	84.1	83.7