

## SUNOCO LP

### RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of net income to Adjusted EBITDA and Distributable Cash Flow, as adjusted, for the three months ended March 31, 2025 and 2024:

#### SUNOCO LP SUPPLEMENTAL INFORMATION

(Dollars and units in millions)

(unaudited)

	Three Months Ended March 31,	
	2025	2024
<b>Net income</b>	\$ 207	\$ 230
Depreciation, amortization and accretion	156	43
Interest expense, net	121	63
Non-cash unit-based compensation expense	4	4
Loss on disposal of assets	3	2
Loss on extinguishment of debt	2	—
Unrealized (gains) losses on commodity derivatives	(1)	13
Inventory valuation adjustments	(61)	(130)
Equity in earnings of unconsolidated affiliates	(32)	(2)
Adjusted EBITDA related to unconsolidated affiliates	50	3
Other non-cash adjustments	11	9
Income tax expense (benefit)	(2)	7
<b>Adjusted EBITDA <sup>(1)</sup></b>	<b>\$ 458</b>	<b>\$ 242</b>
<b>Adjusted EBITDA <sup>(1)</sup></b>	\$ 458	\$ 242
Adjusted EBITDA related to unconsolidated affiliates	(50)	(3)
Distributable cash flow from unconsolidated affiliates	49	3
Cash interest expense	(118)	(54)
Current income tax expense	(5)	(3)
Maintenance capital expenditures <sup>(2)</sup>	(24)	(14)
<b>Distributable Cash Flow</b>	<b>310</b>	<b>171</b>
Transaction-related expenses	—	5
<b>Distributable Cash Flow, as adjusted <sup>(1)</sup></b>	<b>\$ 310</b>	<b>\$ 176</b>
<b>Distributions to Partners:</b>		
Limited Partners	\$ 122	\$ 119
General Partner	39	36
Total distributions to be paid to partners	<b>\$ 161</b>	<b>\$ 155</b>
Common Units outstanding - end of period	136.3	84.4