

SUNOCO LP
RECONCILIATION OF NON-GAAP MEASURES

The following table presents a reconciliation of Adjusted EBITDA to net income and Adjusted EBITDA to Distributable Cash Flow, as adjusted, for the three months ended September 30, 2022 and 2021:

	Three Months Ended September 30,	
	2022	2021
	<i>(in millions)</i>	
Segment Adjusted EBITDA		
Fuel distribution and marketing	\$ 250	\$ 186
All other	26	12
Consolidated Adjusted EBITDA	276	198
Depreciation, amortization and accretion	(55)	(45)
Interest expense, net	(49)	(40)
Non-cash unit-based compensation expense	(4)	(5)
Gain on disposal of assets	3	4
Unrealized loss on commodity derivatives	(23)	(2)
Inventory adjustments	(40)	9
Equity in earnings of unconsolidated affiliate	1	1
Adjusted EBITDA related to unconsolidated affiliate	(2)	(3)
Other non-cash adjustments	(5)	(3)
Income tax expense	(19)	(10)
Net income and comprehensive income	\$ 83	\$ 104
Adjusted EBITDA	\$ 276	\$ 198
Adjusted EBITDA related to unconsolidated affiliate	(2)	(3)
Distributable cash flow from unconsolidated affiliate	2	3
Cash interest expense	(46)	(39)
Current income tax expense	(24)	(4)
Maintenance capital expenditures	(11)	(10)
Distributable Cash Flow	195	145
Transaction-related expenses	1	1
Distributable Cash Flow, as adjusted	\$ 196	\$ 146
Distributions to Partners:		
Limited Partners	\$ 69	\$ 69
General Partners	18	18
Total distributions to be paid to partners	\$ 87	\$ 87
Common Units outstanding - end of period	83.8	83.4
Distribution coverage ratio (1)	2.24x	1.68x

- (1) The distribution coverage ratio for a period is calculated as Distributable Cash Flow attributable to partners, as adjusted, divided by distributions expected to be paid to partners of Sunoco LP in respect of such a period.